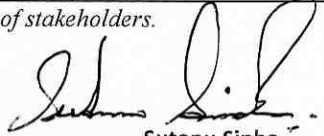


Stakeholder's Consultation Committee					
(Regulation 31A of the Insolvency and Bankruptcy (Liquidation Process) Regulations, 2016)					
Sl No.	Form	Nature of Form	Regulation 31A of IBBI (Liquidation Process) Regulation, 2016	Name of Representatives	Admitted Amount (INR In Crs)
1	FORM C/ FORM G	Operational Creditors other than Workmen, employees and Governments	Claims of creditors admitted during the liquidation process is at least 25 % of Liquidation Value, Number of creditors = Max. 2 Claims of creditors admitted during the liquidation process is less than 25% of liquidation Value, Number of creditors = Max. 1	1. Litostroj Power D.O.O	34.04
2	FORM D*	Financial Creditors			
		Secured Financial Creditors	Claims of creditors admitted during the liquidation process is at least 50 % of Liquidation Value, Number of creditors = Max. 4 Claims of creditors admitted during the liquidation process is less than 50% of liquidation Value, Number of creditors = Max. 2	1. Union Bank of India	1560.76
				2. Canara Bank	1,399.85
				3. ICICI Bank	1,226.63
				4. IDBI Bank Limited	1,071.96
5. State Bank of India (Special Invitee)	1,048.42				
		Unsecured Financial Creditors	Claims of creditors admitted during the liquidation process is at least 25 % of Liquidation Value, Number of creditors = Max. 2 Claims of creditors admitted during the liquidation process is less than 25% of liquidation Value, Number of creditors = Max. 1	1. Bank of India	2,005.04
				2. Andhra Bank	1,082.81
3	FORM E	Employees & Workmen	Number of creditors = 1	1.Rebala Balarami Reddy	0.15
4	FORM G	Governments	Number of creditors = 1	1.Assistant Commissioner of Central Tax	29.41

**In terms of extant regulation, the above stakeholders are nominated in stakeholder's consultation committee, who will represent the entire class of stakeholders.*

Place: Hyderabad
Date: 01 July 2020



Sutanu Sinha

Liquidator of IVRCL Limited (in Liquidation as Going concern)
Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167

Registered Address with IBBI:
BDO Restructuring Advisory LLP
Floor 4, Duckback House 41
Shakespeare Sarani, Kolkata - 700017

		INR in Cr	
Total Secured Admitted Claim		10,978.88	
Sl No.	Bank Name	Amount	Percentage %
1	Andhra Bank	1,560.77	14.22%
	Corporation Bank		
	Union Bank of India		
2	Canara Bank	1,399.85	12.75%
3	ICICI Bank Limited	1,226.63	11.17%
4	IDBI Bank Limited	1,071.96	9.76%
5	State Bank of India	1,043.96	9.51%

Note:

1. Secured Financial Creditor:

- Earlier Indian Overseas Bank was the special invitee and State Bank of India as a lead bank in consortium considered as the member of Stakeholders' Consultation Committee after taking the approval of all Lenders of IVRCL Limited in the meeting held on 25th September 2019.
- Due to the bank merger on 01.04.2020, Andhra Bank & Corporation Bank merged with Union Bank of India. So the consolidated share increased to 14.22% in secured financial admitted claim.
- On the approval of all Lenders of IVRCL Limited in the meeting held on 24.06.2020, as the Union Bank of India has highest share, so being the highest claimant, Union Bank of India will become the member of Stakeholders' Consultation Committee and State Bank of India as a lead member of consortium will be the special invitee to the committee meeting.

2. Operational Creditor other than Workmen, employees and Governments:

- Earlier Sushee Infra & Mining Limited was the member of Stakeholders' Consultation Committee, being the highest admitted claim. Afterwards on the basis of approval of Ministry of Road Transport & Highways, IVRCL Limited is transferring its shares against the claim amount. So its admitted claim will be zero.
- According to the order of International Chamber of Commerce, Singapore, we have admitted the claim amount of M/s Litostroj Power D.O.O of INR 34.04 Cr, being the highest claimant.

