

| Stakeholder's Consultation Committee | | | | | |
|---|----------------|---|--|--|------------------------------|
| (Regulation 31A of the Insolvency and Bankruptcy (Liquidation Process) Regulations, 2016) | | | | | |
| Sl No. | Form | Nature of Form | Regulation 31A of IBBI (Liquidation Process) Regulation, 2016 | Name of Representatives | Admitted Amount (INR In Crs) |
| 1 | FORM C/ FORM G | Operational Creditors other than Workmen, employees and Governments | Claims of creditors admitted during the liquidation process is at least 25 % of Liquidation Value, Number of creditors = Max. 2 Claims of creditors admitted during the liquidation process is less than 25% of liquidation Value, Number of creditors = Max. 1 | 1. Telugu Cine Workers | 46.26 |
| 2 | FORM D* | Financial Creditors Secured Financial Creditors | Claims of creditors admitted during the liquidation process is at least 50 % of Liquidation Value, Number of creditors = Max. 4 Claims of creditors admitted during the liquidation process is less than 50% of liquidation Value, Number of creditors = Max. 2 | 1. Union Bank of India | 1560.76 |
| | | | | 2. Canara Bank | 1,399.85 |
| | | | | 3. ICICI Bank | 1,226.63 |
| | | | | 4. IDBI Bank Limited | 1,071.96 |
| | | | | 5. State Bank of India (Special Invitee) | 1,048.42 |
| | | Unsecured Financial Creditors | Claims of creditors admitted during the liquidation process is at least 25 % of Liquidation Value, Number of creditors = Max. 2 Claims of creditors admitted during the liquidation process is less than 25% of liquidation Value, Number of creditors = Max. 1 | 1. Bank of India | 2,005.04 |
| | | | | 2. Andhra Bank | 1,082.81 |
| 3 | FORM E | Employees & Workmen | Number of creditors = 1 | 1.Rebala Balarami Reddy | 0.15 |
| 4 | FORM G | Governments | Number of creditors = 1 | 1.Assistant Commissioner of Central Tax | 29.41 |

**In terms of extant regulation, the above stakeholders are nominated in stakeholder's consultation committee, who will represent the entire class of stakeholders.*

Place: Hyderabad
Date: 04 June 2021

Sd/-
Sutanu Sinha
Liquidator of IVRCL Limited (in Liquidation as Going concern)
Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167

Registered Address with IBBI:
BDO Restructuring Advisory LLP
Floor 4, Duckback House 41
Shakespeare Sarani, Kolkata - 700017