

| Stakeholder's Consultation Committee  |         |   |  |  |                              |
|---|---------|---|--|--|------------------------------|
| (Regulation 31A of the Insolvency and Bankruptcy (Liquidation Process) Regulations, 2016) |         |   |  |  |                              |
| Sl No.  | Form    | Nature of Form  | Regulation 31A of IBBI (Liquidation Process) Regulation, 2016  | Name of Representatives                  | Admitted Amount (INR In Crs) |
| 1   | FORM C  | Operational Creditors other than Workmen, employees and Governments | Claims of creditors admitted during the liquidation process is at least 25 % of Liquidation Value, Number of creditors = Max. 2<br>Claims of creditors admitted during the liquidation process is less than 25% of liquidation Value, Number of creditors = Max. 1 | 1. LITOSTROJ POWER D O O                 | 33.92                        |
| 2   | FORM D* | <b><u>Financial Creditors</u></b><br>Secured Financial Creditors    | Claims of creditors admitted during the liquidation process is at least 50 % of Liquidation Value, Number of creditors = Max. 4<br>Claims of creditors admitted during the liquidation process is less than 50% of liquidation Value, Number of creditors = Max. 2 | 1. Union Bank of India                   | 1560.02                      |
|   |         |   |  | 2. Canara Bank                           | 1,399.85                     |
|   |         |   |  | 3. ICICI Bank                            | 1,226.63                     |
|   |         |   |  | 4. IDBI Bank Limited                     | 1,061.31                     |
|   |         |   |  | 5. State Bank of India (Special Invitee) | 1,043.96                     |
|   |         | Unsecured Financial Creditors                                       | Claims of creditors admitted during the liquidation process is at least 25 % of Liquidation Value, Number of creditors = Max. 2<br>Claims of creditors admitted during the liquidation process is less than 25% of liquidation Value, Number of creditors = Max. 1 | 1. Bank of India                         | 2,005.04                     |
|   |         |   |  | 2. Andhra Bank                           | 1,082.81                     |
| 3   | FORM E  | Employees & Workmen   | Number of creditors = 1  | 1.Rebala Balarami Reddy                  | 0.15                         |
| 4   | FORM G  | Governments   | Number of creditors = 1  | 1.Assistant Commissioner of Central Tax  | 29.41                        |

*\*In terms of extant regulation, the above stakeholders are nominated in stakeholder's consultation committee, who will represent the entire class of stakeholders.*

Place: Hyderabad  
Date: 28<sup>th</sup> July 2022

Sd/-  
Sutanu Sinha  
Liquidator of IVRCL Limited (in Liquidation as Going concern)  
Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167

Registered Address with IBBI:  
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