

FORM G
Invitation of Resolution Plans (Amended- 2nd)

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
IVRCL LIMITED**

Sl. No.	PARTICULARS	INFORMATION
1	NAME OF CORPORATE DEBTOR	IVRCL LIMITED
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	16 November 1987
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies – Hyderabad
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	CIN: L45201AP1987PLC007959
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered Office: IVRCL LIMITED M-22/3RT, Vijayanagar Colony, Hyderabad – 500057, Telangana, India Principal Office: MIHIR, 8-2-350/5/A/24/1-B & 2, Road No. 2, Panchavati Colony, Banjara Hills, Hyderabad – 500034, Telangana, India
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	23 February 2018 (As per Order of NCLT dated 23 February 2018 in C.P. (IB) No. 294/7/HDB/2017; copy made ready and communicated on 1 March 2018)
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	22 August 2018 (180 days from the Insolvency Commencement Date) – CoC of IVRCL Limited decided to seek further extension of closure of resolution process beyond 180 days from Hon'ble NCLT at its meeting held on 10 th July, 2018 (E-voting result 13 th July, 2018)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	17 April 2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Information Memorandum shall be shared by the Resolution Professional with qualified and shortlisted Prospective Resolution Applicants meeting the eligibility criteria as set out by the Committee of Creditors after receiving a confidentiality undertaking as per section 29 (2) of the IBC <i>Sutanu Sinha</i>

10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	9 May 2018 The last date of submission of submission of Expression of Interest (EOI) to submit Resolution plan revised and published on 28 May 2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	<ol style="list-style-type: none"> 1. Advertisement inviting Expression of Interest (EOI) to submit Resolution plan is published on 9 May 2018 in all India edition of The Economic Times (English) having circulation in Mumbai, Delhi, Kolkata, Chennai, Bangalore, Ahmedabad, Hyderabad, Pune, Chandigarh, Lucknow, Nagpur, M.P. and Jaipur. The same is also set out in "Annexure - H" hereto 2. Advertisement for extension of last date of submission of Expression of Interest (EOI) to submit Resolution plan published on 28 May 2018 in all India edition of The Economic Times (English) having circulation in Mumbai, Delhi, Kolkata, Chennai, Bangalore, Ahmedabad, Hyderabad, Pune, Chandigarh, Lucknow, Nagpur, M.P. and Jaipur. The same is also set out in "Annexure - I" hereto 3. Invitation of EOI along with associated detailed terms and conditions and extension of EOI also available on website of IVRCL Limited at www.ivrcl.com 4. Contact Sutanu Sinha, Resolution Professional of IVRCL Limited at sutanusinha@bdo.in / irp.ivrcl@bdo.in
12	DATE OF ISSUE OF EVALUATION MATRIX	Earlier date before extension of EOI: To be issued on or before 31 May 2018 Revised date after extension of EOI: To be issued on or before 11 June 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	<ol style="list-style-type: none"> 1. It will be communicated to qualified and shortlisted Resolution Applicants 2. It shall be available on website of IVRCL Limited at www.ivrcl.com 3. Contact Sutanu Sinha, Resolution Professional of IVRCL Limited at

Sutanu Sinha

		sutanusinha@bdo.in / irp.ivrcl@bdo.in
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	<p>1. Submission of EOI by Potential Resolution Applicants:</p> <p>(i) Earlier date before extension of EOI: 24 May 2018 by 18.00 hours</p> <p>(ii) Revised date after extension of EOI: 4 June 2018 by 18.00 hours</p> <p>2. Submission of Resolution Plan by qualified and shortlisted Resolution Applicants:</p> <p>(i) Earlier date before extension of EOI: 30 June 2018 by 18.00 hours</p> <p>(ii) Revised date after extension of EOI: 11 July 2018 by 18.00 hours has been further extended upto 18.00 hours on 2nd August 2018</p>
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	<p>1. Through speed post / registered post or by hand delivery addressed to Sutanu Sinha, Resolution Professional for IVRCL Limited, BDO RESTRUCTURING ADVISORY LLP, Nos. 201 & 202, II floor, Manbhumi Jade Towers, MCH No 6-3-1090/A/12&13, Somajiguda, Hyderabad - 500082, Telangana, India.</p> <p>2. A soft copy is required to be mailed to sutanusinha@bdo.in / irp.ivrcl@bdo.in</p>
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	<p>Name: Sutanu Sinha Address registered with Board: Floor 4, Duckback House, 41, Shakespeare Sarani, Kolkata - 700017, West Bengal, India Email registered with Board: sutanusinha@bdo.in</p>
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<p>Address for correspondence: BDO RESTRUCTURING ADVISORY LLP Nos. 201 & 202, II floor, Manbhumi Jade Towers, MCH No 6-3-1090/A/12&13, Somajiguda, Hyderabad - 500082, Telangana, India Email for correspondence: irp.ivrcl@bdo.in</p>

18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, GRANTED BY THE BOARD	AS	IBBI/IPA-003/IP-N00020/2017-18/10167
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Sutanu Sinha

Resolution Professional for IVRCL Limited

Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167

E-mail: sutanusinha@bdo.in / irp.ivrcl@bdo.in

IVRCL Office:

'MIHIR', H. No. 8-2-350/5/A/24/1B,

Panchavati Colony, Road No. 2, Banjara Hills,

Hyderabad -500 034, Telangana, India

IBBI Registered Office:

Floor 4, Duckback House 41,

Shakespeare Sarani,

Kolkata - 700017, West Bengal, India

Place: Hyderabad

Date: 13th July 2018

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**“ ANNEXURE – ‘
H’**

**THE ADVERTISEMENT INVITING EXPRESSION OF INTEREST (EOI) TO SUBMIT RESOLUTION
PLAN PUBLISHED ON 9 MAY 2018**

**INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR
IVRCL LIMITED**

IVRCL LIMITED, a company incorporated in 1987, is a public listed entity and is one of the leading EPC and Infrastructure companies in India. It is headquartered in Hyderabad and listed on the Bombay Stock Exchange and the National Stock Exchange of India. Its operations are diversified across various infrastructure segments including Water & Environment, Irrigation, Transportation, Buildings & Industrial Structures, Power Distribution & Transmission, Operations & Maintenance and Mining spread across various geographical locations in India and overseas. Details regarding IVRCL Limited’s operations can be found on its website www.ivrcl.com

Corporate Insolvency Resolution Process has been initiated for IVRCL Limited as per the provisions of **Insolvency and Bankruptcy Code, 2016** (IBC), by an Order dated 23 February 2018 of Honourable National Company Law Tribunal, Hyderabad Bench.

Expression of Interest is hereby invited from **Potential Resolution Applicants** for submission of a Resolution Plan in accordance with the provisions of the IBC. The eligibility criteria for the Potential Resolution Applicant, format for submission of the Expression of Interest, supporting documents and details required to be submitted with the Expression of Interest, associated detailed terms and conditions and Form G for participating in the process is uploaded on the website (www.ivrcl.com) of IVRCL Limited.

Expression of Interest in the prescribed format with annexure as referred on the website of IVRCL limited is required to reach by **18.00 hours on or before 24 May 2018** in a **sealed envelope** at below mentioned address through speed post / registered post or by hand delivery. The sealed envelope should be super scribed as **“Expression of Interest for IVRCL Limited”** in the name of **Sutanu Sinha, Resolution Professional for IVRCL Limited, BDO RESTRUCTURING ADVISORY LLP, Nos. 201 & 202, II floor, Manbhumi Jade Towers, MCH No 6-3-1090/A/12&13, Somajiguda, Hyderabad – 500082, Telangana, India**. A soft copy of Expression of Interest along with annexure stated above also is required to be mailed to sutanusinha@bdo.in / irp.ivrcl@bdo.in

For any clarifications, please write to: sutanusinha@bdo.in / irp.ivrcl@bdo.in on or before 21 May 2018.

It may be noted that the terms and conditions for inviting Resolution Plan is determined with the approval of Committee of Creditors of IVRCL Limited and may be changed or amended at any stage. Committee of Creditors / Resolution Professional reserves the right to cancel or extend or modify the process and / or reject / disqualify any Resolution Applicant / Expression of Interest / bid / offer at any stage of the bid process without assigning any reason and without any liability.

Place: Hyderabad
Date: 9 May 2018

**SD/-
Sutanu Sinha
Resolution Professional for IVRCL Limited
Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167**

" ANNEXURE -

THE ADVERTISEMENT FOR EXTENSION OF LAST DATE OF SUBMISSION OF EXPRESSION OF INTEREST (EOI) TO SUBMIT RESOLUTION PLAN PUBLISHED ON 28 MAY 2018

INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR IVRCL LIMITED

Addendum to Advertisement published on 9 May 2018

This is in reference to the advertisement inviting Expression of Interest ("EOI") to submit Resolution Plan for IVRCL Limited, published in The Economic Times on 9 May 2018 ("**Main Advertisement**").

The last date of submission of EOI as specified in the Main Advertisement stands extended upto **18.00 hours on 4 June 2018** and the last date for seeking clarification as specified in the Main Advertisement stands extended upto 31 May 2018.

All the other terms and conditions of the Main Advertisement remain unchanged. The Committee of Creditors / Resolution Professional reserve the right to cancel or modify the process without assigning any reason and without any liability whatsoever. This is not an offer document.

Place: Hyderabad
Date: 28 May 2018

SD/-
Sutanu Sinha
Resolution Professional for IVRCL Limited
Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167

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