

FORM A
PUBLIC ANNOUNCEMENT

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

FOR THE ATTENTION OF THE CREDITORS OF IVRCL LIMITED

RELEVANT PARTICULARS

1	Name of Corporate Debtor	IVRCL LIMITED
2	Date of Incorporation of Corporate Debtor	16th November 1987
3	Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies–Hyderabad
4	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	CIN: L45201AP1987PLC007959
5	Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	<p>A. Registered Office: IVRCL LIMITED M-22/3RT, Vijayanagar Colony, Hyderabad – 500057, Telangana</p> <p>B. Corporate Office: MIHIR, 8-2-350/5/A/24/1-B & 2, Road No. 2, Panchavati Colony, Banjara Hills, Hyderabad – 500034, Telangana</p>
6	Insolvency Commencement Date in Respect of Corporate Debtor	23rd February 2018 (As per Order of NCLT dated 23rd February 2018 in C.P. (IB) No.294/7/HDB/2017)
7	Estimated Date of Closure of Insolvency Resolution Process	22nd August 2018 (180 days from the Insolvency Commencement Date)
8	Name, Address, Email Address and the Registration Number of the Interim Resolution Professional	<p>Name: Mr. Sutanu Sinha</p> <p>A. Registered address with IBBI: Floor 4, Duckback House, 41, Shakespeare Sarani, Kolkata - 700017, West Bengal</p> <p>Registered Email Address: sutanusinha@bdo.in</p> <p>B. Address for all correspondence on claims: BDO RESTRUCTURING ADVISORY LLP Nos. 201 & 202, II floor, Manbhumi Jade Towers, MCH No 6-3-1090/A/12&13, Somajiguda, Hyderabad – 500082, Telangana</p> <p>Email Id for correspondence on claims: irp.ivrcl@bdo.in</p> <p>IBBI Registration No.: IBBI/IPA-003/IP-N00020/2017-18/10167</p>
9	Last Date for Submission of Claims	15th March 2018

Notice is hereby given that the Hon'ble National Company Law Tribunal (NCLT), Hyderabad has ordered the commencement of a corporate insolvency resolution process against the IVRCL Limited vide Order No. C.P. (IB) No. 294/7/HDB/2017 dated 23rd February 2018; copy made ready and communicated on 1st March 2018.

The creditors of IVRCL Limited, are hereby called upon to submit a proof of their claims on or before 15th March 2018 to the Interim Resolution Professional at the address mentioned above in item 8 B.

The submission of proof of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations 2016. The proof of claim is to be submitted by way of the following specified forms along with Affidavit and documentary proof in support of claim.

1. Form B - Claim by Operational Creditors except Workmen and Employees
2. Form C - Claim by Financial Creditors
3. Form D - Claim by Workmen or an Employee
4. Form E – Claim by Authorised Representative of Workmen and Employees
5. Form F - Claim by Creditors (Other than Financial Creditors & Operational Creditors)

The abovementioned forms can be downloaded from the website www.ibbi.gov.in of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen(s) and employee(s), may submit the proof of claims in person, by post or electronic means. The moratorium for prohibiting, inter alia, all types of suits, recovery, action against said corporate debtor under section 14 of the IBC is ordered with effect from the date of communication of above order till completion of the corporate insolvency process or until the Bench approves the resolution plan under sub-section (1) of Section 31 or passes an order for liquidation of corporate debtor under section 33, whichever is earlier.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Sutanu Sinha

Interim Resolution Professional for IVRCL Limited

IBBI/IPA-003 /IP-N00020/2017-18/10167

Date: 3rd March 2018

Place: Hyderabad